FORM **PTO-1594** (Rev. 6-93)

**REC**(

09-21-1998



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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

OMB No. 0651-0011 (exp. 4/94)	tatent and Trademark Onice
Tab settings □□□□ ▼ 100783	3756 <b>Y Y</b>
To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof.
Name of conveying party(ies):	Name and address of receiving party(ies)
Great American Cosmetics, Inc.	Name: General Electric Capital Corporation  as agent Internal Address: Commercial Finance
□ Individual(s) □ Association □ General Partnership □ Limited Partnership □ Corporation-State □ Other	Street Address: 201 High Ridge Road  City: Stamford State: CT ZIP: 06927
Additional name(s) of conveying party(ies) attached?   Yes   No	☐ Individual(s) citizenship☐ Association
3. Nature of conveyance:  ☐ Assignment ☐ Security Agreement ☐ Other ☐ Other ☐ Execution Date:March_12, 1997	☐ General Partnership ☐ Limited Partnership ☐ Corporation-State New York ☐ Other ☐ Other ☐ Yes ☐ No (Designations must be a separate document from assignment)
Application number(s) or patent number(s):	Additional name(s) & address(es) attached?   Yes   No
A. Trademark Application No.(s)	B. Trademark Registration No.(s)
75-324,641	None None
Additional numbers al	ttached? 🖸 Yes 👸 No
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Stacey M. Berg Internal Address: Weil, Gotshal & Manges ILP	7. Total fee (37 CFR 3.41)\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
Street Address: 767 Fifth Ave.	8. Deposit account number:
City: New York State: NY ZIP: 10153	(Attach duplicate copy of this page if paying by deposit account)
09/21/1998 DNGUYEN 00000283 75324641 DO NOT US	SE THIS SPACE
20 FC:481 40.00 GP 20 FC Statement and signature. 120.00 GP To the best of my knowledge and belief, the foregoing inform the original document.  Stacey M. Berg Name of Person Signing	nation is true and correct and any attached copy is a true copy of  Signature  Date

### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of March [2], 1997 (together with all amendments if any from time to time hereto, this "Trademark Security Agreement"), by and among the Grantors identified as such on the signature pages hereof (each, a "Grantor" and collectively "Grantors"), and GENERAL ELECTRIC CAPITAL CORPORATION, a New York corporation, in its capacity as Agent for Lenders ("Agent").

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof among Dana Perfumes Corp. ("Borrower"), the other Persons named therein as Credit Parties, Agent and the Persons named therein as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make Loans to Borrower;

WHEREAS, in order to induce Agent and Lenders to enter into the Credit Agreement and other Loan Documents and to induce Lenders to make the Loans as provided for in the Credit Agreement, Grantors have agreed to grant a continuing security interest in the Collateral to secure the Obligations, pursuant to the Security Agreement dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in <u>Annex A</u> thereto to the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of such Grantor's right, title and interest in, to

and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses to which it is a party, including those referred to on Schedule I hereto;
- (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or Trademark licensed under any Trademark License.
- 3. <u>CONDITIONAL ASSIGNMENT OF TRADEMARKS</u>. (a) In addition, each Grantor hereby authorizes Agent to complete as assignee, execute pursuant to the Power of Attorney, and record with the United States Patent and Trademark Office and in any other applicable public office or agency of the United States, any State or Territory thereof, or any other country, a document in substantially the form of <u>Exhibit A</u> (the "Assignment of Marks"), upon the occurrence and during the continuance of an Event of Default and the proper exercise of Agent's remedies under the Security Agreement and this Trademark Security Agreement.
- (b) In addition to, and not by way of limitation of, the grant of a security interest in the Trademark Collateral provided in Section 2, as collateral security for the complete and timely payment, performance and satisfaction of the Obligations, each Grantor hereby assigns, conveys, mortgages, pledges, hypothecates, transfers and grants to Agent, on behalf of itself and Lenders, its entire right, title and interest in, to and under the Trademark Collateral; provided, however, that such assignment, conveyance, mortgage, pledge, hypothecation, transfer and grant shall be and become of force and effect, with respect to any item of the Trademark Collateral, only: (i) upon or after the occurrence or during the continuance of an Event of Default; and (ii) either (A) upon the written demand of Agent at any time during such continuance, or (B) immediately and automatically, without any notice or action of any kind by Agent, upon the sale or other disposition of such item of the Trademark Collateral pursuant to Section 7 of the Security Agreement and Article 9 of the UCC (including the transfer or other disposition of such item by any Grantor to Agent in lieu of foreclosure).

- (c) Notwithstanding any of the foregoing, so long as no Event of Default has occurred and is continuing, and except as otherwise provided in the Security Agreement and this Trademark Security Agreement, each Grantor shall be permitted to remain in full possession, enjoyment and control of all of its right, title and interest in the Trademark Collateral and to manage, operate, dispose and use the same and each part thereof, in each case, as permitted hereunder, with all the rights pertaining thereto. In such event, all of the goodwill embodied in and associated with such Trademark Collateral shall inure to the benefit of such Grantor.
- GRANTORS REMAIN LIABLE. It is expressly agreed by each Grantor that, anything herein to the contrary notwithstanding, each Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks, and shall hold Agent and Lenders harmless from any and all costs, damages, liabilities and expenses that may be incurred in connection with Agent's interest in such Trademarks or any other action or failure to act in connection with this Trademark Security Agreement. Each Grantor shall remain liable for any and all claims by any Person that the conduct of such Grantor's business or products or processes of such Grantor infringe any rights of such Person. Each Grantor shall also remain liable under any and all Trademark Licenses to which it is a party to observe and perform all the conditions and obligations to be observed and performed by it thereunder, and each Grantor shall perform all of its duties and obligations thereunder, all in accordance with and pursuant to the terms and provisions of each such Trademark License. Neither Agent nor any Lender shall have any obligation or liability under any of the Trademark Licenses included in the Trademark Collateral by reason of this Trademark Security Agreement and the Security Agreement, the granting of a security interest in the Trademark Collateral to Agent hereunder, the conditional assignment of the Trademark Collateral to Agent hereunder, or the receipt by Agent of any payment relating thereto, nor shall Agent or any Lender be required or obligated in any manner to perform or fulfill any of the obligations of any Grantor thereunder, or to make any payment, or to make any inquiry as to the nature or the sufficiency of any payment received by it thereunder or the sufficiency of any performance by any party thereunder, or to present or file any claim, or to take any action to collect or enforce any claim for payment assigned to it hereunder.
- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

5. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be separate counterparts, each of which shall collectively and ment.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

#### **GRANTORS:**

DANA PERFUMES CORP.

By: Sell Plan

Name: John C. Jackson

Title: Secretary and VP

COSMAR CORPORATION

By: Sell Plan

Title: Secretary and VP

GREAT AMERICAN COSMETICS, INC.

By: Sell R follow

MEM COMPANY, INC.

By: Shepful
/
Name: John & Jackson
Title: Secretary
<del></del>
RENAISSANCE COSMETICS, INC.
By: Alek Role
By: John R. Jackson
Title: Secretary
ARISTOCRAT LEATHER PRODUCTS,
INC.
By: fle Rfale
, ,
Name: John R. Jackson
Title: Serrestary
,
ENGLISH LEATHER, INC.
By: John Rofesh
Name: Phy R. Jacker
Title: Seaseta.

MARTON FRERES, INC.

-J. —

Name: John R. Jack:

itle: <u>Jeureta</u>

ACCEPTED AND ACKNOWLEDGED BY:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

By:

Name: M

Name: 1900 / 3 / 40

Title:

I N. Dudyez, Jr.

d Signator

STATE OF _	New Nork	١	
COUNTY OF	New		SS.

On this 12th day of March, 1997 before me personally appeared who executed the foregoing instrument on behalf of DANA PERFUMES CORP., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

STATE OF YARK SS.

On this Nackson, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of COSMAR CORPORATION, who being by me duly swom did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Mustine Shirthe Notary Public

New		
STATE OF YORK		
	)	SS.
COUNTY OF Vord		

On this ARCH, JACKSON, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of GREAT AMERICAN COSMETICS, INC., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

	New		
STATE OF_	YURK	_)	
	New	)	SS
COUNTY OF	F	)	

On this 12th day of MARCH, 1997 before me personally appeared John R. JACKSCN, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MEM COMPANY, INC., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

New STATE OF YORK ) SS. COUNTY OF YORK

On this 12th day of MARCH, 1997 before me personally appeared Jehn R. TACKSON, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of RENAISSANCE COSMETICS, INC., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Christine Shiesthe Notary Public

	New		
STATE OF	YORK		
	' New	)	SS.
COUNTY O	F york	_)	

On this 12th day of MARCH, 1999 before me personally appeared JOHN R. JACKSUN, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of ARISTOCRAT LEATHER PRODUCTS, INC., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

STATE OF YORK ) SS COUNTY OF YORK

On this 12th day of MARCH, 1997 before me personally appeared John R. JACKSON, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of ENGLISH LEATHER, INC., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

STATE OF YORK SS.
COUNTY OF YORK

On this 12th day of MARCH, 1997 before me personally appeared Jehn R. Jackson proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MARTON FRERES, INC., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Notary Public

# SCHEDULE I to TRADEMARK SECURITY AGREEMENT

## SCHEDULE OF TRADEMARKS AND TRADEMARK LICENSES

- I. Trademarks:
  - A. See Attachment I.
- IV. Licenses:
  - A. See Attachment II

# ATTACHMENT I

03/09/97 CN-6500 DN-213793.1

> TRADEMARK REEL: 1753 FRAME: 0840

MARKS OWNED AND/OR ACQUIRED BY REVAISSANCE COSMETTICS INC. AND ITS SUBSIDIARIES

U.S. AND CANADIAN MARKS - U.S. CONFINITE ONLY

REGISTRANT/ASSIGNEZ	MARK	reg.1	Mari	H	R	£
USA - MARKS ACQUIRED BY DAN	A PERFUMES CORP. FROM PROCTER & GAM	dle				
SHULTON, INC.	INSIGNIA	1098497				С
SHULTON, INC.	RAPPORT	1639407				
NOXELL CORPORATION	CALIFORNIA FOR MEN	1756000				C
NOXELL CORPORATION	INCOGNITO	1786027				
NOXELL CORPORATION	INCOGNITO	1786426				
NOXELL CORPORATION	INCOGNITO	1592690				C
NOXELL CORPORATION	IACLYN SHITE'S CALIFORNIA	1582172				
NOXELL CORPORATION	LE JARDIN DE PARIS (STYLIZED)	157845				
NOXELL CORPORATION	LE IARDIN D'AMOUR	143440				
NOXELL CORPORATION	NAVY	1535257				С
NOTELL CORPORATION	NAVY WRITE	1848042				C
NOXELL CORPORATION	NAVY & WEITE STRIPS DESIGN	2024750				
NOXELL CORPORATION	TOUTOURS MOI	1420749				C
NOXELL CORPORATION	TOWOURS MOI	816263				С
NOXELL CORPORATION	LET THE ROMANCE BLOSSOM	1959051				
'NOXELL CORPORATION	YOU ALWAYS FEEL PERFECT IN NAVY	1963403				
HOXELL CORPORATION	NAVY	2032286				С
HOXELL CORPORATION	CAPTURE THE DREAM	2033928				

\$62/522/19235/00/239570.01

NOTE: Abbreviations for releases of security interest in U.S.A. are as follows:

N = Nomura; F = Framen; C = CIBC

<u>PEĞISTANT/ASSIGNAL</u>	MARK	REG. 1	N7.1	K	Z	Ç
					1	
U.S.A MARKS OWNED BY GREAT AMERICAN COSMETICS, INC.						
GREAT AMERICAN	ULTRA MATTE		75/120174			С
GREAT AMERICAN	TEMPTUOUS AROMATHERAPEUTIC LIP COLOR		75/142854			С
GREAT AMERICAN	EVERWEAR		75/070192			С
GREAT AMERICAN	ULTRA SHEER		75/052535			С
GREAT AMERICAN	THE WORLD'S GREATEST LIPSTICK		75/058531			С
GREAT AMERICAN	ULTRA INTENSE		75/057824			ε
GRĄNT AMERICAN	THE WORLD'S GREATEST NAIL LACQUER		75/057822			С
GREAT AMERICAN	THE WORLD'S GREATEST EYE LINER		75/057813			С
GREAT ANGELICAN	TOOLS OF THE TRADE		75/055518			С
GREAT AMERICAN	ULTRA MOIST		75/041058			C
GREAT AMERICAN	AGENT YEAR		74/731708.			С
- Great American	COLOR INTENSE 24	2,012,820				С
Great American	TEMPTUOUS	1.968,621	,			
GREAT AMERICAN	EVERLASTING	1,986,022				
GREAT AMERICAN	NAT ROPERS	1,392,848				С
CANADIA - MARKY OWNED BY GR	eat american cosmetics, inc.		-			
GREAT AMERICAN	NAT ROBBINS		771596			
U.S.A MARKS OWNED BY COSH	AR CORPORATION					
COSMAR CORPORATION	FRENCH EXPRESS		75/194943			
COSMAR CORPORATION	PRO 10		75/061319			С
COSMAR CORPORATION	PRO 10		75/033123			C
COSIGNAR CORPORATION	NAILSTAY		15/021253			
COSMAIR CORPORATION	QUIK FIT ULTRA-BOND		74/474256			
COSMAIL CORPORATION	FETTER		74/660586			
COSMAR CORPORATION	PRO 10		74/522574			С
COSHAR CORPORATION	NAIL PETISH		74/522056			С
COSMAR CORPORATION	LAJOJE ULTBA-BOND		74/474420			С
COSICAR CORPORATION	WRAP QUIK	1,621,507				
COSMAR CORPORATION	PRO 10	1,973,511				C
COSMAR CORPORATION	PRO 10	1,834,302				C
COSMAR CORPORATION	FILEPRO	1,769,742				
COSMAN CORPORATION	QUIXERINE	1,767,220				

egistrant/assigner	MARE	12G. J	APP. F	M	Ī	Ē
COSHAR CORPORATION	DESIGN ONLY (OF NAIL FILE)	1,898,360		·		
COSMAR CORPORATION	QUIK FILB	1,773,424				
COSMAR CORPORATION	LA JOSE	1,928,790				С
COSMAR CORPORATION	SCULPTURE QUIK	1,527,684				
COSMAR CORPORATION	PRESS & GO	1,419,690				
CANADA - MARKS OWNED BY CO	SMAR CORPORATION					
COSMAR CORPORATION	PETISH		793972			l .
COSMAR CORPORATION	NAIL PETISH		767906			
COSMAR CORPORATION	PRO 10		754957			
COSMAR CORPORATION	LA JOIB & DESIGN	TMA420958				
COSMAR CORPORATION	WRAP QUIK	TMA378174				
COSMAR CORPORATION	SCULPTURE QUIK	THA358660				
COSMAR CORPORATION	PRESS & GO	TMA352562				
U.S.A MARKS OWNED BY DANA	PERFUMES CORP.				it	
dana perfunes corp.	TOTO		75/172093	•		
Dana Perfumes Corp.	FRENCH VANILLA BY DANA (STYLIZED LETTERS)		74/666303			С
dana perfumes corp.	CLASSIC GARDENIA		75/162233			С
dana perfumes corp.	ULTRACEL		75/004024			
Dana Perfumes Corp.	DIAMOND GEL		75/002898			
dana perfunes corp.	HONEYWHIP		74/735471			С
Dana Perfumes Corp.	MY DREAMS BY TABU		74/731229			
dana perfumes corp.	DREAMS BY TABU		74/731288			c
dana perfumes corp.	NAVIGATOR		74/731287			С
DANA PERFUMES CORP.	RAINBLOSSOM	1,914,458		N		
Dana Perfunes Corp.	THE FORBIDDEN FRAGRANCE	1,860,623		N		
Dana Perfumes Corp.	COLOR PERFORMANCE	1,221,094		N		
dana perfumes corp.	CANGE SPORT	1,827,964		N		
DANA PERFUMES CORP.	COUNTERACT (STYLIZED LETTERS)	1,794,078		N		
Dana Perfumbs Corp.	PRIORITE (STYLIZED LETTERS)	1,753,106	•			
dana perfumes corp.	DANA (STYLIZED LETTERS)	1,626,590		N	_	C
dana perfumes corp.	DESIGN ONLY	1,498,712		N	_	<u> </u>
dana perfumes corp.	CANOE	1,447,663	<u> </u>	N	1_	c
dana perfumes corp.	HERBISSIMO	1,249,554	<u> </u>	N		С
dana <b>Perfumes</b> corp.	CKITZZE	1,184,324		N	_	ļ
DANA PERFUNES CORP.	CANOS	1,169,905		N		<u> </u>

registrant/assigner	MARK	NEG. L	APPLE	И	Ľ	Ç
dana perfunes corp.	SPORTRAVEL	1,156,894		N		
Dana Perfumes Corp.	CORAL SEA	1,050,395		N		
Dana Perpumes Corp.	100	1,042,071		И		
Daya Perfunes Corp.	SKIN 'N TONIC	1.038,637		И		
Dana Perfumes Corp.	TABU	959,206		И		C
Dana Perfumes Corp.	ETUDE	897,066		N		
DANA PERFUMES CORP.	SIMPATICO	\$57,625		М		
Dana Perfumes corp.	SIMPATIA	259,789		N		
DANA PERFUMES CORP.	FLEURS DE TABAC & DESIGN	849,136		×		
DANA PERFUMBS CORP.	ANALEROIC	838,524		×		
dana perfumes corp.	PULLMAN	832,305		N		
Dana Perfunces Corp.	SEA CHEST	830,312		N		
dana perfumes corp.	EN ROUTE	£23,061		N		
dana perfumes corp.	GAUCRO	822,089		N	•	С
dana yerfumes corp.	SEA DUFFLE	807,367		И		
Dana Perfumes Corp.	CANOE DANA & DESIGN	795,799		N		С
Dana Perfungs Corp.	CANGE DANA & DESIGN	786,219		И		C
dana perfumes corp.	DESIGN ONLY	790,523		N		
dana perfumes corp.	DESIGN ONLY	731,261		И		
Dana Perfumes Corp.	WIND AND WEATHER	724,594		N		
dana perfumes corp.	DANITA	674,302		N		
dana perfumes corp.	DANITA	673.975		Ж		
, dana perfumes corp.	DIVIDEND	673,294		N		
DANA PERFUMES CORP.	DIVIDEND	670,375	·	N		
DANA PERFUMES CORP.	WHO'S WHO	628,842		N		
dana perfumes corp.	WHO'S WRO	630,178		N		
Dana Perfumes Corp.	MASTERFIECE	586.534		И		
DANA PERFUMES CORP.	DANA	580,767		N		C
dana perfumes corp.	DANA (STYLIZED LETTERS)	· 535,218		N		С
dana perfumes conf.	DESIGN ONLY	510.752		N		
DANA PERFUMBI CORP.	DESIGN ONLY	504.650		М		
DANA PERFUNES CORP.	TRAVELER	441,173		×		
DANK PERFUMES CORP.	TABOU	436,028		Ж		
dana ferfunes corp.	TABOO	437,162		Ж		
dana perfumes corp.	TABU (STYLIZED LETTERS)	427,576		N		С

REGISTRANTIASSIGNEE	MARK	RIG. I	ATTLE	И	Į	ç
DANA PERFUMES CORP.	Design only	432,410		K		
DANA PERFUMES CORP.	TABU (STYLIZED LETTERS)	425,630		N		С
Dana Perfumes Corp.	UTOPIE (STYLIZED LETTERS)	423,354		N		
DANA PERFUMES CORP.	SABOTAGE (STYLIZED LETTERS)	440,051		N		
Dana Perfumes Corp.	PRESAGE (STYLIZED LETTERS)	432,381		N		
DANA PERFUMES CORP.	SUPERSTITION	422,602		N		
DANA PERFUMES CORP.	CANOE	423,843		X		С
DANA PERFUMES CORP.	CANOE (STYLIZED LETTERS)	425,306		N		С
dana perfumes corp.	AMBUSH (STYLIZED LETTERS)	425,304				
dana perfumes corp.	TABU (STYLIZED LETTERS)	426,323		7		U
dana perfumes corp.	AMBUSH	425,304		N		С
Dana Perfumes Corp.	DANALAK	424,703		N		
Dana Perfumes Corp.	DESIGN ONLY	414,146		И		
Dana Perfumes Corp.	TABU	408,520				С
DARA PERFUMES CORP.	TABU (STYLIZED)	407,797		N		С
DANA PERFUNES CORP.	PRIORITE	395,171		N		
Dana Perfumes Corp.	TABU (STYLIZED)	393,970		N		C
Dana Perfumes Corp.	BRAZEN	392,022		N		
Dana Perfumes Corp.	AMBUSH	392,021		N		С
DANA PERFUMES CORP.	TOTAL	367.437		N		
Dana Perfumes Corp.	DANYA	357,708		7		
dana perfumes corp.	ENIX (STYLIZED LETTERS)	344,569		N		
dana perfumes corp.	TABOO (STYLIZED LETTERS)	343,897		N		
dana perfunces corp.	TABU (STYLIZED LETTERS)	314,483		N		С
U.S.A MARKS OWNED BY LES P	ARFUNG DE DANAL INC.					
LES PARFUMS DE DANA, INC.	LINGER		74/496672			
LES PARFUMS DE DANA, INC.	CIFUS		74/492348			
LES PARFUMS DE DANA, INC.	PLATINE (STYLIZED LETTERS)	380,504				
U.S.A MARKS OWNED BY MEM	<b>CO.</b>					
MEM CO.	BABY SOFT	1,659,356			7	
MEM CO.	BABY SOFT	854,850			-	
MEM CO.	BARREL STAPED BOTTLE CLOSURE	824,247			7	
MEN CO.	BATHTUB GIN	814,164		<u> </u>	P	<u> </u>
мем со.	BIOENZYME	1,964,681				
MEM CO.	BITTER LEMON	910,724		<u> </u>	F	

REGISTRANTIASSIGNEE	MARK	PEG. I	APP. L	K	E	c
MBM CO.	BITTER LEMON	874,839	·		F	
MEN CO.	вого	1,262,791			P	
<b>МВМ СО.</b>	BOTTLE AND TOP	846,774			7	
MEN CO.	BRITISH STERLING	804,836			P	С
MEN CO.	BRITISH STERLING	£70,209			P	C
MEM CO.	BRITISH STERLING	805,745			P	C
MEM CO.	CAMERIDGE	1.123.116			F	
MEN CO.	CLASSIC PORM	1,560,402			P	
мем со.	DEM-O-DERM	719,897			7	
MEN CO.	DEMOISELLE	1,595,967			F	
мер со.	DIRTBUSTERS	1,411,926				
MEN CO.	EAU DE LOVE (PERFUMES)	914,375			F	
MEM CO.	EAU DE LOVE	222,252			F	
MEM CO.	ENGRACING	1,412,850				
MEM CO.	BNGLISH LEATHER AND DESIGN	841,770			F	С
MEN CO.	ENGLISH LEATHER LIMB	249,936			F	С
MEM CO.	ENGLISH LEATHER	1,619,563			F	С
MEM CO.	ENGLISH LEATHER SPICED	1,404,393			P	С
MEM CO.	ENGLISH LEATHER	1,634,818			F	
MEM CO.	ENGLISH LEATHER (Resort)		74/726244			С
MEM CO.	ENGLISH LEATHER (WALLETS)	1,139,233	`		F	C
MEM CO.	ENGLISH LEATHER (CLEANSERS)	644,350			7	С
NEM CO.	FRENZY	1,926,240				
MEN CO.	GRAND STALLION	1,121,254			p	
MEM CO.	RONEY BUNCH	1,382,931			F	
MEN,CO.	HOT DOG!	1,069,224			F	
MEM CO.	I'M BABY SOFT	1,704,271			5	
MEM CO.	JAVA	1,993,684				
MEM CO.	LOVE'S	923,592			P	ε
MBM CO.	LOVE'S (BOTTLE DESIGN)	989,124			7	
, MEM CO.	LOVE'S MUSKY JASMIN	1.347,093				C
MEN CO.	LOVE'S GENTLE MUSK	1.746,724			7	ε
MEM CO.	LOVE'S SOFT JASMIN	1,756,354				С
MEM CO.	LOVE'S	890,229			F	С
MEM CO.	LOVE'S CLEAN & NATURAL	1,865,525				С

REGISTRANT/ASSIGNEE	MARK	REG. 1	APT. I	ĸ	I	Ē
мем со.	LOVE'S WHITE VANILLA	1,959,362				ε
WEM CO.	LOVE'S CLEAN & NATURAL	1,838,327			7	C
MEM CO.	ЖЕМ	418,500			F	
мем со.	MEM	507,670			F	·
мем со.	MEM	282,642			F	
MEM CO.	MISCPLLANEOUS BOTTLE DESIGN	1,497,338			F	
MEM CO.	ON THE CO	1,099,149			P	
ман со.	PLAY BALL	631,250			F	
MENT CO.	POWDER PLUS		74/545419			
MEM CO.	POWER POAM	1,024.046			F	
MEM CO.	RAIN CLEAR, FRESH, CREEP	1,512,576			P	
MEM CO.	SADDLE, STIRRUP & CAP	252,449			F	
мым со.	THE DRY AFTER SHAVE BY MEN	1,663,746			F	
MEM CO.	TOMBERLINE	868,471			. h	
MEM CO.	TINKERBELL (Lip Pomede, ess.)	671,944	·		F	
<b>МЕМ СО.</b>	TINKERBELL (Pillow, PJ Beg)	1,569,788			P	
MEM CO.	TINKERBELL	1,569,977			F	
MEM CO.	TINKERBELL (Tollet Water)	596,825			F	
мвм со.	TINKERBELL	1,580,147			P	
MEM CO.	TINKERBELL (Canvas Toms, etc.)	1,308,026			7	
MEM CO.	TONKERBELL	1,634,888			F	
MEM CO.	TINKEREELL	669,730			7	
MEM CO.	TINKERBELL (Wallots)	1,569,729	·		F	
MEM CO.	TRICERBELL	1,569,819			P	
MEM CO.	TINKERBELL	1,569,895			F	
MEM CO.	TINKEREELL	1,734,777				
MEM CO.	TINEBURL	1,235,582			7	
мем со.	TINKERBELL	1,569,688			P	
MEM CO.	TINKERBELL	1,569,589			1	
MEM CO.	TINKERBELL	1,244,592			F	
MEM CO.	TINKERBELL	1,569,474			P	<b></b>
MEM CO.	TINKERBELL	1,613,931			1	<u> </u>
MEM CO.	TRAVEL STOW-A-WAY	1,827,153	·			<u> </u>
MEM CO.	TWILIGHT MUSK	1,361,321		<del> </del>	F	<u> </u>
MEM CO.	WIND DRIFT	896.142		<u></u>	ŀ	

REGISTRANT/ASSIGNAL	MARK	reg. i	AFF.L	Z	E	٤
CANADA - MARKS OWNED BY MEM CO. INC. (U.S.A.)						
MEM CO. INC.	BRAVURA - CANADA	165569				
MEM CO. INC.	TIMBERLINE	170182				
MEM CO. INC.	MEM	UCA22016				
MEN CO. INC.	POWER FOAM	TMA369,900				
MEM CO. INC.	CAMERIDGE	TMA275,372				
MEM CO. INC.	RACQUET CLUB	TMA246.658				
MEM CO. INC.	WIND DRIFT	TMA184,538				
MEM CO. INC.	TIMBERLINE	TMA170,182				
MEM CO. INC.	BRITISH STERLING	TMA133573				
U.S.A MARKS OWNED BY ARIST	OCRAT LEATHER PRODUCTS, INC.			<b>-</b>	<del></del>	
ARISTOCRAT LEATHER	GOLD BOND	1,370,147			,	
ARISTOCRAT LEATHER	McGREGOR ARISTOCRAT	651,053			,	
ARISTOCRAT LEATHER	REMINGTON	749,511			*	
ARISTOCRAT LEATHER	WALL STREET	1,350,644			F	
ARISTOCIAT LEATHER	ARISTOCRAT	1,660,830		<u> </u>	y	
U.S.A MARKS OWNED BY ENGL	ish leather, inc.;				·	
english leather, inc.	LOVE'S BABY SOFT	1,746,723			F	С
ENGLISH LEATHER, INC.	LOVE'S	1,728,816			3	c
english leather, inc.	LOVE'S RAIN SCENT	1,547,883		1	1	
english leather. Inc.	TINKERBELL	1,262,149			,	
ENGLISH LEATHER, INC.	TINKERBELL	1,192,785			F	
english leather, inc.	LOVE'S BABY SOFT	1,199,240			7	
English leather, Inc.	LOVE'S FRESH LEMON	1,175,733		<u> </u>	F	
`ENGLISH LEATHER, INC.	ENGLISH LEATHER (STYLIZED LETTERS)	672,943		1	1.	C
		NAME OF THE OWNER OWNER OF THE OWNER OWNE	Section 2017 Contraction again			

#### ATTACHMENT II

- 1. License Agreement (the "Houbigant U.S. License"), dated May 1994, between Houbigant, Inc. ("HI"), and New Fragrance License Corp. (which was subsequently merged into Borrower)
- 2. Amendments to the Houbigant U.S. License, dated May 12, 1994, June 1, 1994, June 1, 1994 (right of first refusal) and June 24, 1994
- 3. Four letter agreements amending the Houbigant U.S. License, all dated July 1, 1994
- 4. Guaranty, dated July 1, 1994, by CP Cosmetics of New Fragrance License Corp.'s obligations under the Houbigant U.S. License.
- 5. Restated and Amended License Agreement (the "Harby's License"), dated August 16, 1994, between Harby's Corporation NV ("Harby's) and HI
- 6. Assumption Agreement, dated August 18, 1994 among Harby's, HI and PPI; as amended by agreements dated August 18, 1994 and September 19, 1994
- 7. License Agreement between HI, Houbigant GMBH and PPI, dated August 10, 1994 (the "Houbigant Worldwide License"), as amended by agreements dated August 16, 1994, September 16, 1994, February 14, 1995, and February 14, 1995 (the right of last refusal agreement)
- 8. Guaranty, dated February 28, 1995, by Holdings of PPI's obligations under the Houbigant Worldwide License
- 9. Letter Agreement, dated September 21, 1994, amending the Houbigant Worldwide License, the Houbigant U.S. License and the Harby's License, among PPI, Harby's, HI and Houbigant GMBH (unsigned by PPI)
- 10. Amendment, Modification and Settlement Agreement, dated July 31, 1996, among HI, Borrower and Houbigant (1995) Limited ("Limited") amending the Houbigant Worldwide License and the Houbigant U.S. License and providing for a new license for Canada
- 11. Letter Agreement, dated July 1996, among HI, Borrower and Limited amending the Houbigant Worldwide License, the Houbigant U.S. License and the Houbigant Canadian License
- 12. Amendment No 1. to License Agreements, dated as of March 25, 1996, among HI, Borrower and Limited amending the Houbigant Worldwide License, the Houbigant U.S. License and the Houbigant Canadian License

- 13. License Agreement, dated August 18, 1994, between Parent and Holdings
- 14. License Agreement, dated August 18, 1994, between Holdings and Borrower
- 15. License Agreement, dated March 8, 1977, between MEM, as licensor, and Welling International, as licensee, for the license of "English Leather" for eyeglass frames and sunglasses
- 16. Trademark Agreement, dated as of November 10, 1992, between MEM, as licensor, and Arrow Trading Co., as licensee, for the license of "English Leather" for luggage and related products
- 17. Agreement, dated as of July 1, 1995, between MEM, as licensor, and Filo America, Inc., as licensee, for the license of "English Leather" for shaving equipment
- 18. Trademark Agreement, dated as of July 1, 1991, between English Leather, Inc. ("ELI"), as licensor, and Bag Bazaar Limited, as licensee, for the license of "English Leather" for handbags and small leather goods, as amended by letter agreement dated May 19, 1995
- 19. License Agreement, dated as of July 14, 1987, between Coscelbra, as licensor, and MEM, as licensee, for the license of "Heaven Sent" for cosmetics
- 20. Agreement, dated as of March 12, 1982, between Allegheny Pharmacal Corporation, as licensor, and MEM, as licensee for the sub-license of "Heaven Sent" for cosmetics
- 21. Agreement, dated as of January 1, 1995, between MEM, as licensor, and M.Z. Berger, as licensee, for the license of "Tinkerbell" for watches, clocks and plastic jewelry
- 22. License Agreement, dated as of March 1, 1989, by and between Max Factor & Co. and G.H. Productions, Inc.
- 23. Amendment and Extension of License Agreement dated as of June 6, 1993, by and between Max Factor & Co. and G.H. Productions, Inc.
- 24. Trademark Agreement dated as of May 20, 1981, between Shulton, Inc. and Exquisite Form Industries, Inc., for co-existence of Shulton's MANDATE and Exquisite Form Industries Inc.'s MANDATE.
- 25. Priority Agreement, dated April 30, 1986, between Colgate-Palmolive Company and Shulton, Inc. for co-existence of Shulton's MANDATE and Palmolive's COLGATE

- 26. Agreement for Shulton's INSIGNIA to co-exist with Class 5 SIGNA by Smith-Kline Beecham.
- 27. Trademark co-existence agreement, dated as of July 27, 1977, between Max Factor and Helena Rubenstein for BLASE and BLAZER BY ANNE KLEIN.
- 28. Trademark Agreement with L'Oreal regarding ANAIS ANAIS and LE JARDIN de Max Factor packaging.
- 29. Stipulation of Settlement, dated March 16, 1984, among Societe de Fabrication et de Distribution de Parfumerie et Cosmetique Diparco, S.A., Cosmair, Inc., and Max Factor & Co., regarding LE JARDIN DE MAX FACTOR packaging.
- 30. Trademark agreement between Noxell and C.P. Company, SPA, relating to NAVY.

# EXHIBIT A to TRADEMARK SECURITY AGREEMENT

#### ASSIGNMENT OF MARKS

WHEREAS, each of the	corporations ide	entified on the signature pages hereof	f		
(each, "Assignor," and collectively, "A	assignors"), has a	adopted and used and is using the			
trademarks identified on Schedule A hereto as indicated therein (the "Marks"), and is the					
owner of the registrations and pending registration applications for such Marks in the United					
States Patent and Trademark Office identified on such Schedule as indicated therein; and					
WHEREAS,	, a	organized and existing			
under the laws of the State of		aving a place of business at			
	, , , , ,	(the "Assignee"), is desirous of			
acquiring the Marks and the registration	ns thereof and re	gistration applications therefor.	٠		

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, each Assignor does hereby assign, sell and transfer unto the Assignee all of its right, title and interest in and to the Marks, together with (a) the registrations of and pending registration applications for such Marks, (b) the goodwill of the business symbolized by and associated with such Marks and the registrations and pending registration applications thereof, and (c) the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with any and all past, present or future infringements or dilution of or damage or injury to such Marks, the registrations or pending registration applications thereof, or such associated goodwill.

This Assignment of Marks is intended to and shall take effect at such time as the Assignee shall complete this instrument by inserting its name in the second paragraph above and signing its acceptance of this Assignment of Marks below.

[signature page follows]

TRADEMARK REEL: 1753 FRAME: 0852 IN WITNESS WHEREOF, each Assignor has caused this Assignment of Marks to be executed and delivered by its duly authorized officer as of the date first set forth above.

**ASSIGNORS:** 

DANA PERFUMES CORP.
Ву:
Name:
Title:
COSMAR CORPORATION .
Ву:
Name:
Title:
GREAT AMERICAN COSMETICS, INC.
Ву:
Name:
Title:

MEM COMPANY, INC.
Ву:
Name:
Title:
RENAISSANCE COSMETICS, INC.
Ву:
Name:
Title:
ARISTOCRAT LEATHER PRODUCTS, INC.
Ву:
Name:
Title:
ENGLISH LEATHER, INC.
Ву:
Name:
Title:

MARTON FRERES, INC.		
Ву:		
Name:		
Title:		
·		

BY:	LKNOWLEDGED
GENERAL ELECTR CORPORATION, as Agent	IC CAPITAL
Ву:	
Name:	
Title:	

# SCHEDULE A to ASSIGNMENT OF MARKS

[to be completed at time of assignment]

TRADEMARK REEL: 1753 FRAME: 0857

RECORDED: 09/21/1998